13 Earnings Per Share Diluted : Equity Shares (in ₹)

Particulars

Future Lifestyle Fashions Limited

CIN: L52100MH2012PLC231654

Regd. Off.: Knowledge House, Shyam Nagar, Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East),
Mumbai - 400060. Tel. No.: +91 22 6644 2200; Fax No.: +91 22 6644 2201

- Website: www.futurelifestyle.in; Email: investorrelations@futurelifestyle.in

Statement of Unaudited Financial Results for the Quarter and Half Year ended 30 September, 2015 (7 in Crore)

| Sr. | Particulars | Quarter Ended | | | Half Year Ended | | Financial Year Ended |
|------|--|---------------|--------------|-------------|--------------------|-------------|-------------------------|
| No. | | 30-09-2015 | 30-06-2015 | 30-09-2014 | 30-09-2015 | 30-09-2014 | 31-03-2015 |
| | dispersion of the second | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income from operations | PARTE | TO SEE S | | | | |
| | a) Net sales / Income from operations | 853,45 | 684.34 | 874.12 | 1,537.79 | 1,557.18 | 3,063.59 |
| | b) Other operating income | 17.13 | 17.58 | 17.81 | 34.71 | 33.89 | 70.50 |
| | Total income from operations | 870,58 | 701.92 | 891.93 | 1,572.50 | 1,591.07 | 3,134.09 |
| 2 | Expenses | | | | 30250 | | |
| 200 | a) Cost of materials consumed | 21.59 | 13.24 | 21.17 | 34.83 | 33.89 | 62.19 |
| | b) Purchases of stock-in-trade | 495.03 | 442.98 | 601.96 | 938.01 | 1,083.53 | 2,006.93 |
| | c) Changes in inventories of finished | | | | | * 1 | |
| | goods, work in progress and stock | | No. | San Buckey | | | O. Carrie |
| | In trade - (Increase) / Decrease | 43.23 | (32.36) | (60.38) | 10.87 | -(139.66) | (149.75) |
| | d) Employee benefits expense | 47.51 | 44.79 | 44.10 | 92.30 | 82.72 | 169.19 |
| | e) Depreciation and amortization expense | 39.87 | 36.18 | 44.75 | 76.05 | 87.05 | 170.09 |
| | f) Rent | 92.44 | 90.43 | 83.67 | 182.87 | 163.54 | 346.23 |
| | g) Other expenditure : | 96,39 | 79.62 | 104.80 | 176.01 | 185.15 | 369.14 |
| 2000 | Total expenses | 836.06 | 674.88 | 840.07 | 1,510.94 | 1,496.22 | 2,974.02 |
| 3 | Profit from operations before other | | | | THE REAL PROPERTY. | | |
| mai | Income, finance costs (1-2) | 34.52 | 27:04 | 51.86 | 61.56 | 94.85 | 160.07 |
| 4 | Other income | 1.66 | 12.32 | 1.53 | 13.98 | 2.16 | 21.74 |
| 5 | Profit from operations before | as urbe e | R House that | Un Merce | 1 27 35 2 30 | | The said |
| 100 | finance costs (3+4) | 36.18 | 39.36 | 53.39 | 75.54 | 97.01 | 181.81 |
| 6 | Finance costs | 33.06 | 35.69 | 42.69 | 68.75 | 81.04 | 158.33 |
| 7 | Profit from ordinary activities | | | 61 | # | | |
| | before tax (5-6) | 3.12 | 3.67 | 10.70 | 6.79 | 15.97 | 23.48 |
| 8 | Tax expense - | 1.01 | 1,19 | 3.72 | 2.20 | 5.43 | 4.93 |
| 9 | Net Profit from ordinary activities | | Total Sales | March 1 | | - 100 | A ROY |
| | after tax (7-8) | 2.11 | 2.48 | 6.98 | 4.59 | 10.54 | 18.55 |
| 10 | Paid up equity share capital | | | | | | |
| | (Face Value ₹ 2 per Share) | 37.90 | 37.90 | 34.05 | 37.90 | 34.05 | 37:24 |
| 11 | Reserves excluding Revaluation Reserves | | art bonds | SOUTH AND | Parent of | A.TE | 1,532.48 |
| 12 | Earnings Per Share Basic : | | | * . | | | |
| TIP. | Equity Shares (in ₹) | 0.11 | 0.13 | 0.41 | 0.24 | 0.64 | 1.07 |
| 13 | | DE DE | hanne's | | Des Latin | 1 1 3 W | CHAIL TO |
| 1 | Equity Shares (in ₹) | 0.11 | 0.13 | . 0.41 | 0.24 | 0.64 | 1.05 |

| Sr. No. | Particulars | Quarter Ended | | | Half Year Ended | | Financial Year Ended |
|--|---|---------------------|---------------------|------------|-----------------|------------|-------------------------|
| | | 30-09-2015 | 30-06-2015 | 30-09-2014 | 30-09-2015 | 30-09-2014 | 31-03-2015 |
| A | PARTICULARS OF SHAREHOLDING - Equity Shares | | | | | bis 4 | |
| 1 | Public shareholdings: - Number of Equity shares - Percentage of shareholdings | 75,203,909 39.68 | 79,949,246 42.19 | | | | 81,342,672 43.68 |
| 2 | Promoters and Promoter group shareholding: a) Pledged/Encumbered - Number of Equity Shares - Percentage of Equity Shares (as a % of total equity shareholding of Promoters and promoter group) - Percentage of Equity Shares (as a % of | 72,421,953 63.35 | | 50.96 | 7 | 50.96 | 69.99 |
| | total equity share capital of company) | 38.21 | 31.69 | 26.62 | 38.21 | 26.62 | 39.42 |
| A CONTRACTOR OF THE PARTY OF TH | b) Non-Encumbered Number of Equity Shares Percentage of Equity Shares (as a % of total equity shareholding) | 41,892,605 | 49,503,545 | 43,611,383 | 41,892,605 | 43,611,383 | 31,465,392 |
| 1 | of Promoters and promoter group) - Percentage of Equity Shares (as a % of | 36.65 | 45.18 | 49.04 | 36.65 | 49.04 | 30.01 |
| | total equity share capital of company) | 22.11 | 26.12 | 25.61 | 22.11 | 25.61 | 16.90 |

| В | INVESTOR COMPLAINTS | | | | | | | | | |
|---|---|--------------------------------|--|--------------------------------|--|--|--|--|--|--|
| | Particulars | Quarter Ended 30-09-2015 | Particulars | Quarter Ended 30-09-2015 | | | | | | |
| | Pending at the beginning of the qual Remaining unresolved at the end of the qual | | Received during the quater Disposed of during quarter | . 12 12 | | | | | | |

| | Remaining unresolved at the end of the quarter. | NIL | | of during quarter | 12 |
|-------------|--|--|---|--|--|
| 6 5 | Statement of Assets and Liabilities. | (4 | in Crores) | Notes:- | Sale (g) |
| | PARTICULARS | As at 30-09-2015 | C. C. C. C. C. C. | The above results were reviewand Committee and were approved by the Board of I | thereafte |
| A 1 2 3 3 4 | EQUITY AND LIABILITIES Shareholders' Funds (a) Share Capital (b) Reserves and Surplus Compulsory Convertible Debentures Non-Current Liabilities (a) Long-Term Borrowings (b) Deferred Tax Liability (Net) (c) Other long-term liabilities (d) Long-Term Provisions Current Liabilities (a) Short-Term Borrowings (b) Trade Payables (c) Other Current Liabilities (d) Short-Term Provisions TOTAL EQUITY AND LIABILITIES | 900.54 65.81 7.06 234.85 854.95 128.26 1.32 3,856.52 | 37.24 1,532.48 30.00 1,047.61 64.97 66.20 7.06 71.79 828.75 252.35 | the Company at its meeting October, 2015. The statutory the Company have carried or review of the Company's results for the quarter 30 September, 2015. 2 During the quarter under Company has opened 1 Brand Factory, 3 aLL, 6 Ind 10 Lee Cooper stores and Central, 1 I am In, 1 Planet 20 Indus League stores. 3 There was a fire at the Company the Brand Factory store Marathali Bangalore on 2 October 10 Marathali Bangalore 0 Marathali Bangalore 0 Marathali Bangalore 0 Marathali Bangalore 0 Marathal | held on 31 auditors of put a limited as financia er ended review, the Central, flus Leagued closed 1 sports and appany's one situated at tober, 2015 come non- |
| B 1 | ASSETS Non-Current Assets (a) Fixed Assets (b) Long-Term Loans and Advances Current Assets (a) Current Investments (b) Inventories (c) Trade Receivables (d) Cash and cash equivalents (e) Short-Term Loans and Advances (f) Other Current Assets TOTAL ASSETS | 1,430.22 335.73 370.15 1,162.41 254.06 14.71 251.15 38.09 3,856.52 | 1,474.02 305.89 343.69 1,173.17 269.23 59.66 285.22 37.99 | operational. The loss incur Company is adequately cov insurance claim. The Compa started a new Brand Factory same vicinity on 17 October, 4 Figures of the previous pe have been regrouped / wherever necessary. 5 The Company has only on segment i.e. "Fashion". | vered under any has also store in the 2015. eriods/ yea reclassified |

For Future Lifestyle Fashions Limited

Date : 31 October, 2015

Kishore Biyani **Managing Director**

Future Lifestyle Fashions Limited

CIN: L52100MH2012PLC231654

Regd. Off.: Knowledge House, Shyam Nagar, Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai - 400060. Tel. No.: +91 22 6644 2200; Fax No.: +91 22 6644 2201 Website: www.futurelifestyle.in; Email: investorrelations@futurelifestyle.in

Statement of Unaudited Financial Results for the Quarter and Half Year ended 30 September, 2015 (7 in Crote) PART I **Quarter Ended** Half Year Ended **Particulars** No. 30-09-2015 30-06-2015 30-09-2014 30-09-2015 30-09-2014 31-03-2015 (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) Income from operations 3,063.59 a) Net sales / Income from operations 853.45 1,537.79 1,557.18 b) Other operating income 17.13 17.58 17.81 33.89 70.50 Total income from operations 701.92 1,572.50 1,591.07 3,134.09 a) Cost of materials consumed
 b) Purchases of stock-in-trade 62.19 21.59 13.24 33.89 21.17 442.98 1,083.53 2,006.93 O) Changes in inventories of finished goods, work in progress and stock in trade - (Increase) / Decrease
 Employee benefits expense 43.23 47.51 (32.36) 44.79 36.18 (60.38) 44.10 44.75 10.87 92.30 (139.66) 82.72 (149.75) 169.19 170.09 39.87 92.44 96.39 76.05 182.87 87.05 163.54 e) Depreciation and amortization expense 90.43 f) Rent g) Other expenditure 346.23 83.67 79.62 104.80 176.01 185.15 369.14 Total expenses 836.06 674.88 840.07 1,510.94 ,496.22 2,974.02 Profit from operations before other income, finance costs (1-2) 34.52 27.04 51.86 61.56 94.85 160.07 Other income 1.66 12.32 13.98 21.74 1.53 2,16 Profit from operations before in inance costs (3+4) 36.18 53.39 75.54 97.01 39.36 181.81 35.69 42.69 Finance costs 33.06 68.75 81.04 158.33 Profit from ordinary activities before tax (5-6) 3.12 3.67 10.70 15.97 23.48 Tax expense Net Profit from ordinary activities 1.01 1.19 3.72 2.20 5.43 4.93 after tax (7-8) 2.11 2.48 6.98 4.59 10.54 18.55 10 Paid up equity share capital (Face Value ₹ 2 per Share)
11 Reserves excluding Revaluation Reserves
12 Earnings Per Share Basic : 37.90 37.90 34.05 37.90 34.05 37.24 1,532.48 Equity Shares (in ₹) 0.11 0.13 0.41 0.24 0.64 1.07

| Sr. No. | Particulars | Quarter Ended | | | Half Year Ended | | Financial Year Ended |
|------------|---|---------------------|------------|------------|---------------------|---------------------|-------------------------|
| M | | 30-09-2015 | 30-06-2015 | 30-09-2014 | 30-09-2015 | 30-09-2014 | 31-03-2015 |
| A | PARTICULARS OF SHAREHOLDING - Equity Shares | | | | | | 47 |
| 1 | Public shareholdings: - Number of Equity shares - Percentage of shareholdings | 75,203,909 39.68 | | | 75,203,909 39.68 | 81,333,664 47.77 | 81,342,672 43.68 |
| 2 | Promoters and Promoter group shareholding: a) Pledged/Encumbered - Number of Equity Shares - Percentage of Equity Shares (as a % of total equity shareholding | | 60,065,676 | 45,320,911 | 72,421,953 | 45,320,911 | 73,400,967 |
| | of Promoters and promoter group) Percentage of Equity Shares (as a % of total equity share capital of company) | 63.35 38.21 | | | 63.35 38.21 | 50.96 26.62 | 69.99 |
| | b) Non-Encumbered - Number of Equity Shares - Percentage of Equity Shares | | | | 41,892,605 | | |
| n | (as a % of total equity shareholding of Promoters and promoter group) - Percentage of Equity Shares (as a % of | 36.65 | 45.18 | 49.04 | 36.65 | 49.04 | 30.01 |
| | total equity share capital of company) | 22.11 | 26.12 | 25.61 | 22.11 | 25.61 | 16.90 |

0.11

0.13

0.41

Particulars

0.24

0.64

| | | 30-03-2013 | 1 | | 30-09-2013 |
|---------------|---|---|--|--|--|
| | Pending at the beginning of the quarter Remaining unresolved at the end of the quarter | NIL NIL | | during the quater of during quarter | 12 12 |
| 6 5 | tatement of Assets and Liabilities. | (₹ | in Crores) | Notes:- | |
| PARTICULARS | | As at 30-09-2015 Unaudited | As at 31-03-2015 Audited | The above results were review Audit Committee and were approved by the Board of D | thereafter |
| A 1 2 3 B 1 2 | Shareholders' Funds (a) Share Capital (b) Reserves and Surplus Compulsory Convertible Debentures Non-Current Liabilities (a) Long-Term Borrowings (b) Deferred Tax Liability (Net) (c) Other long-term liabilities (d) Long-Term Provisions Current Liabilities (a) Short-Term Borrowings (b) Trade Payables (c) Other Current Liabilities (d) Short-Term Provisions TOTAL EQUITY AND LIABILITIES ASSETS Non-Current Assets (a) Fixed Assets (b) Long-Term Loans and Advances Current Assets (a) Current Investments (b) Inventories (c) Trade Receivables (d) Cash and cash equivalents (e) Short-Term Loans and Advances (f) Other Current Assets | 37.90 1,566.42 900.54 65.81 59.41 7.06 234.85 854.95 128.26 1.32 3,856.52 1,430.22 335.73 370.15 1,162.41 254.06 14.71 251.15 38.09 | 37.24 1,532.48 30.00 1,047.61 64.97 66.20 7.06 71.79 828.75 252.35 10.42 3,948.87 1,474.02 305.89 343.69 1,173.17 269.23 59.66 285.22 37.99 | the Company at its meeting I October, 2015. The statutory it the Company have carried or review of the Company's results for the quarte 30 September, 2015. 2 During the quarter under re Company has opened 1 of Brand Factory, 3 aLL, 6 Indu 10 Lee Cooper stores and Central, 1 I am In, 1 Planet s 20 Indus League stores. 3 There was a fire at the Comp of the Brand Factory store s | held on 31 auditors of ut a limited financial rended eview, the Central, 1 is League, closed 1 sports and pany's one situated at ber, 2015, ome noned by the pred under by has also store in the 2015. |

Quarter

Date : 31 October, 2015

For Future Lifestyle Fashions Limited

Kishore Biyani **Managing Director**

1.05

Quarter

30-09-2015 12