



## Future Lifestyle Fashions Limited

CIN: L52100MH2012PLC231654

Regd. Off.: Knowledge House, Shyam Nagar, Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East),  
Mumbai - 400060. Tel. No.: +91 22 6644 2200; Fax No.: +91 22 6644 2201  
Website: www.futurelifestyle.in; Email: investorrelations@futurelifestyle.in

Statement of Unaudited Financial Results for the Quarter and Half Year ended 30 September, 2015 (₹ in Crore)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Financial Year Ended 31-03-2015 (Audited)
		30-09-2015	30-06-2015	30-09-2014	30-09-2015	30-09-2014	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	
<b>1</b>	<b>Income from operations</b>						
a)	Net sales / Income from operations	853.45	684.34	874.12	1,537.79	1,557.18	3,063.59
b)	Other operating income	17.13	17.58	17.81	34.71	33.89	70.50
	<b>Total income from operations</b>	<b>870.58</b>	<b>701.92</b>	<b>891.93</b>	<b>1,572.50</b>	<b>1,591.07</b>	<b>3,134.09</b>
<b>2</b>	<b>Expenses</b>						
a)	Cost of materials consumed	21.59	13.24	21.17	34.83	33.89	62.19
b)	Purchases of stock-in-trade	495.03	442.98	601.96	938.01	1,083.53	2,006.93
c)	Changes in inventories of finished goods, work in progress and stock in trade - (Increase) / Decrease	43.23	(32.36)	(60.38)	10.87	(139.66)	(149.75)
d)	Employee benefits expense	47.51	44.79	44.10	92.30	82.72	169.19
e)	Depreciation and amortization expense	39.87	36.18	44.75	76.05	87.05	170.09
f)	Rent	92.44	90.43	83.67	182.87	163.54	346.23
g)	Other expenditure	96.39	79.62	104.80	176.01	185.15	369.14
	<b>Total expenses</b>	<b>836.06</b>	<b>674.88</b>	<b>840.07</b>	<b>1,510.94</b>	<b>1,496.22</b>	<b>2,974.02</b>
<b>3</b>	<b>Profit from operations before other income, finance costs (1-2)</b>	<b>34.52</b>	<b>27.04</b>	<b>51.86</b>	<b>61.56</b>	<b>94.85</b>	<b>160.07</b>
<b>4</b>	<b>Other income</b>	<b>1.66</b>	<b>12.32</b>	<b>1.53</b>	<b>13.98</b>	<b>2.16</b>	<b>21.74</b>
<b>5</b>	<b>Profit from operations before finance costs (3+4)</b>	<b>36.18</b>	<b>39.36</b>	<b>53.39</b>	<b>75.54</b>	<b>97.01</b>	<b>181.81</b>
<b>6</b>	<b>Finance costs</b>	<b>33.06</b>	<b>35.69</b>	<b>42.69</b>	<b>68.75</b>	<b>81.04</b>	<b>158.33</b>
<b>7</b>	<b>Profit from ordinary activities before tax (5-6)</b>	<b>3.12</b>	<b>3.67</b>	<b>10.70</b>	<b>6.79</b>	<b>15.97</b>	<b>23.48</b>
<b>8</b>	<b>Tax expense</b>	<b>1.01</b>	<b>1.19</b>	<b>3.72</b>	<b>2.20</b>	<b>5.43</b>	<b>4.93</b>
<b>9</b>	<b>Net Profit from ordinary activities after tax (7-8)</b>	<b>2.11</b>	<b>2.48</b>	<b>6.98</b>	<b>4.59</b>	<b>10.54</b>	<b>18.55</b>
<b>10</b>	<b>Paid up equity share capital (Face Value ₹ 2 per Share)</b>	<b>37.90</b>	<b>37.90</b>	<b>34.05</b>	<b>37.90</b>	<b>34.05</b>	<b>37.24</b>
<b>11</b>	<b>Reserves excluding Revaluation Reserves</b>						<b>1,532.48</b>
<b>12</b>	<b>Earnings Per Share Basic : Equity Shares (in ₹)</b>	<b>0.11</b>	<b>0.13</b>	<b>0.41</b>	<b>0.24</b>	<b>0.64</b>	<b>1.07</b>
<b>13</b>	<b>Earnings Per Share Diluted : Equity Shares (in ₹)</b>	<b>0.11</b>	<b>0.13</b>	<b>0.41</b>	<b>0.24</b>	<b>0.64</b>	<b>1.05</b>

PART II Select Information for the Quarter and Half Year ended 30 September, 2015

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Financial Year Ended 31-03-2015
		30-09-2015	30-06-2015	30-09-2014	30-09-2015	30-09-2014	
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING - Equity Shares</b>						
<b>1</b>	<b>Public shareholdings:</b>						
-	Number of Equity shares	75,203,909	79,949,246	81,333,664	75,203,909	81,333,664	81,342,672
-	Percentage of shareholdings	39.68	42.19	47.77	39.68	47.77	43.68
<b>2</b>	<b>Promoters and Promoter group shareholding:</b>						
a)	<b>Pledged/Encumbered</b>						
-	Number of Equity Shares	72,421,953	60,065,676	45,320,911	72,421,953	45,320,911	73,400,967
-	Percentage of Equity Shares (as a % of total equity shareholding of Promoters and promoter group)	63.35	54.82	50.96	63.35	50.96	69.99
-	Percentage of Equity Shares (as a % of total equity share capital of company)	38.21	31.69	26.62	38.21	26.62	39.42
b)	<b>Non-Encumbered</b>						
-	Number of Equity Shares	41,892,605	49,503,545	43,611,383	41,892,605	43,611,383	31,465,392
-	Percentage of Equity Shares (as a % of total equity shareholding of Promoters and promoter group)	36.65	45.18	49.04	36.65	49.04	30.01
-	Percentage of Equity Shares (as a % of total equity share capital of company)	22.11	26.12	25.61	22.11	25.61	16.90

B INVESTOR COMPLAINTS

Particulars	Quarter Ended	Particulars	Quarter Ended
	30-09-2015		30-09-2015
Pending at the beginning of the quarter	NIL	Received during the quarter	12
Remaining unresolved at the end of the quarter	NIL	Disposed of during quarter	12

6 Statement of Assets and Liabilities. (₹ in Crores)

PARTICULARS	As at		Notes :-
	30-09-2015	31-03-2015	
	Unaudited	Audited	
<b>A EQUITY AND LIABILITIES</b>			
<b>1 Shareholders' Funds</b>			
(a) Share Capital	37.90	37.24	
(b) Reserves and Surplus	1,566.42	1,532.48	
<b>2 Compulsory Convertible Debentures</b>	-	30.00	
<b>3 Non-Current Liabilities</b>			
(a) Long-Term Borrowings	900.54	1,047.61	
(b) Deferred Tax Liability (Net)	65.81	64.97	
(c) Other long-term liabilities	59.41	66.20	
(d) Long-Term Provisions	7.06	7.06	
<b>4 Current Liabilities</b>			
(a) Short-Term Borrowings	234.85	71.79	
(b) Trade Payables	854.95	828.75	
(c) Other Current Liabilities	128.26	252.35	
(d) Short-Term Provisions	1.32	10.42	
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>3,856.52</b>	<b>3,948.87</b>	
<b>B ASSETS</b>			
<b>1 Non-Current Assets</b>			
(a) Fixed Assets	1,430.22	1,474.02	
(b) Long-Term Loans and Advances	335.73	305.89	
<b>2 Current Assets</b>			
(a) Current Investments	370.15	343.69	
(b) Inventories	1,162.41	1,173.17	
(c) Trade Receivables	254.06	269.23	
(d) Cash and cash equivalents	14.71	59.66	
(e) Short-Term Loans and Advances	251.15	285.22	
(f) Other Current Assets	38.09	37.99	
<b>TOTAL ASSETS</b>	<b>3,856.52</b>	<b>3,948.87</b>	

For Future Lifestyle Fashions Limited

Kishore Blyani  
Managing Director

Place : Mumbai  
Date : 31 October, 2015

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	<b>Total income from operations</b>	<b>870.58</b>	<b>701.92</b>	<b>891.93</b>	<b>1,572.50</b>	<b>1,591.07</b>	<b>3,134.09</b>
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