



Ref: FLFL/COD/PI/2019-20

09 September 2019

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

Equity - Scrip Code: 536507

Debt - Scrip Code: 957150

Scrip Code : FLFL

Dear Sir/ Madam,

Ref: **Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sub: **Intimation of allotment of Equity Shares of the Company on Preferential basis**

Further to our letters dated 26 July 2019 and 26 August 2019, we wish to inform you that, pursuant to the approval of the Shareholders of the Company at their Extraordinary General Meeting held on 26 August 2019 and in-principle approvals granted by the Stock Exchanges, the Committee of Directors of the Company on 09 September 2019, has approved the allotment of 64,79,481 Equity Shares of face value of Rs. 2/- each for cash at an issue price of Rs.463/- per Equity Share aggregating to Rs.299,99,99,703/- to Apollo India Private Equity IV (Mauritius) Limited (Registered Foreign Portfolio Investor under Category III) by way of preferential allotment.

Post such allotment, the Paid-up Equity Share Capital of the Company stands increased from Rs.38,96,05,926/- divided into 19,48,02,963 Equity Shares of Rs.2/- each to Rs.40,25,64,888/- divided into 20,12,82,444 Equity Shares of Rs.2/- each.

Kindly take the above information on your records.

Thanking you,

Yours truly,

for Future Lifestyle Fashions Limited


Sanjay Kumar Mutha
Chief-Legal & Company Secretary